

**ARIZONA FORM
650B**

**Arizona Department of Revenue • Unclaimed Property Section
REPORT OF ABANDONED SECURITIES**

If your report contains more than 10 items you MUST submit an electronic file in NAUPA Standard Format. Form 652 (Schedule A) MUST be completed if you are reporting 10 items or less and are not submitting an electronic file.

DATE STAMP

If you are remitting abandoned property, please use Arizona Form 650A
If you are remitting safe deposit box contents, please use Arizona Form 650C

STOP DO NOT STAPLE REPORT/CHECKS

1

Entity Name (Holder)	
Federal ID Number	State / Date of Incorporation
Prior Name - If Entity Name has changed	Previous Holder - If you are a successor to a previous holder
Contact Person - For questions from Unclaimed Property staff Name	Securities Contact Name
Direct Telephone Number	Direct Telephone Number
E-mail Address	E-mail Address
Mailing Address	Mailing Address
City State ZIP code	City State ZIP code

2

Customer Contact - For questions from owners of reported property	
Name <input type="checkbox"/> Same as Contact Person	Telephone Number
E-mail Address	

3

Summary of Abandoned Securities Reported		
Total amount of properties under \$50 \$	In order to facilitate customer service, we request that, when possible, you do not aggregate these funds in your report	
Total amount of properties over \$50 with <u>known</u> owners \$	Total amount of properties with <u>unknown</u> owners \$	Total Report Amount \$
Shares of Stock: Issue Name	Sent DTC <input type="checkbox"/> Yes <input type="checkbox"/> No	CUSIP No. Number of Shares

You are required to attach a verification statement to confirm transfer of shares. Remittance must accompany report.
Dividend reinvestment plans will not be accepted in book entry form. Each owner's account must be converted into whole shares.
See the Arizona Unclaimed Property Reporting Manual 651 for detailed instructions.
For questions about the report or transfer of securities, call (602) 716-6032. For mutual funds questions, call (602) 716-6031.

4

- 4a. I have attached a true and correct list (Schedule A) of individual owners and properties, in accordance with A.R.S. § 44-307(B). Reporting software is available for free download on our website www.azunclaimed.gov.
- 4b. I have reviewed and understand the State of Arizona payment protocols (see the Arizona Unclaimed Property Reporting Manual). The relationship codes reported for each property will allow accurate payment to the reported owners.
- 4c. Written notice has been sent to the owners of all properties being reported/remitted in accordance with A.R.S. § 44-307(E).

5

I hereby certify that I have the authority to execute this report of Unclaimed Property on behalf of the above named holder. I declare under penalty of perjury that the foregoing information, the information set forth in the schedules, and all documentation I have or will provide is true and complete.

Print Name _____ Signature _____ Date _____

MAIL TO: Arizona Unclaimed Property Section • 1600 West Monroe Street, Division Code 10 • Phoenix, AZ 85007

FOR DEPARTMENT USE ONLY	
Deposit No.	Receipt No.
Check No.	Check Amount